



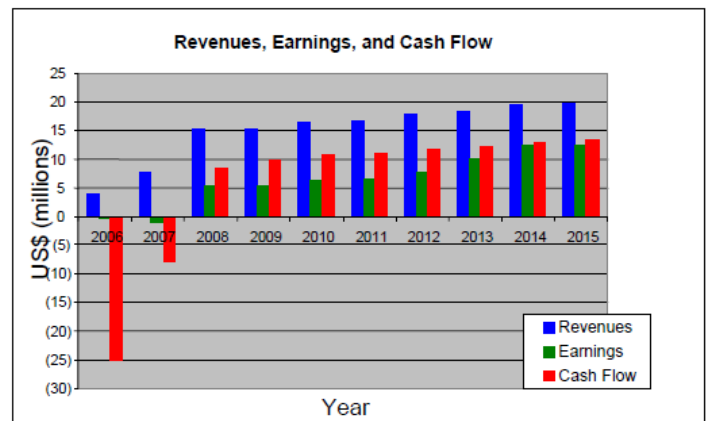
Food Waste-to-Energy Project – Business Plan and Financials

Situation

A biomass to energy company was developing a large food waste-to-energy project and needed to raise a significant level of project capital to fund the design, construction and operation of an anaerobic food processing facility that converts food waste to energy and an agricultural additive. The developer did not have the skills and capabilities to prepare financials and a compelling business plan

Solution

Velerity undertook the development of detail financials and the preparation of a detailed business plan. The process included performing an independent assessment of the market, and the development of detailed financial pro formas, including market model, detailed operations and staffing, equipment sourcing and installation,



Result

Velerity delivered a detailed business plan for raising capital, as well as detailed financial pro formas and an independent market assessment including commodity pricing.